

**Mora Funds SICAV**  
*Société d'investissement à capital variable*  
8-10, rue Jean Monnet  
L-2180 Luxembourg  
Grand-Duchy of Luxembourg  
R.C.S. Luxembourg B 157.613  
(the "SICAV")

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**NOTICE TO SHAREHOLDERS OF THE SUB-FUND**  
**Mora Funds SICAV – Absolute Return Fund**

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The board of directors of the SICAV has resolved after careful analysis and consideration, in the best interest of the investors of the Fund and in accordance with the Articles of Association of the Company and pursuant to Article 24 of the Constitution of the SICAV and the prospectus to close the Subfund Mora Funds SICAV – Absolute Return Fund with the following share classes:

| Share class    | ISIN         |
|----------------|--------------|
| Share class A1 | LU1484412942 |
| Share class A2 | LU0947622865 |
| Share class C1 | LU0947623244 |
| Share class C2 | LU0947623327 |

on February 18, 2021 into liquidation.

The reason for closing the Subfund is the low fund volume, which will continue to be low in the future, making it a challenge to manage the fund in a cost-effective manner.

The issue of units of the Subfund to be liquidated will cease on February 18, 2021

Redemption is still possible until the start of the liquidation.

The costs to be expected in connection with the liquidation will be charged to the respective Subfund assets.

After the Subfund closes on February, 18, 2021, the proceeds will be distributed in full to the unitholders on the closing date. The net proceeds will be paid to unitholders via the custodians.

The income from the net proceeds not claimed at the close of the sub-fund closure will be deposited with the Caisse de Consignation, where these amounts will be forfeited if not claimed within the statutory period.

The valid sales prospectus together with the Constitution of the SICAV as well as the key investor information of the Subfund Mora Funds SICAV – Absolute Return Fund are available on the homepage of the management company [www.structuredinvest.lu](http://www.structuredinvest.lu).

Luxembourg, February 2021

Board of Directors